

Financial Solutions



Our community teams help families like yours every day. From Bridge Financing and Real Estate solutions to Veteran Benefits and Insurance solutions, help is available. It'd be our pleasure to show you the way. You're of course welcome to pursue any options best for you. The solutions we suggest are simply here for your convenience. For helpful information and appointment details, please visit secondact.com/sonida.

Bridge Financing

Many of our families tell us they would love to pay for their move to our community while being able to take time to prepare and sell their existing homes with peace of mind. If this sounds like something you too would like to do, bridge financing may be helpful.

Second Act Financial Services, a senior-focused Division of Liberty Savings Bank FSB of Wilmington, Ohio, provides to eligible families of Home Equity Line of Credit tailor-made for your senior living transition. You can take advantage of the equity in your home by applying for a line of credit. If approved, you can pay for your monthly service fees from your Home Equity Line of Credit and make interest-only payments on your outstanding loan balance. When you sell your home, you simply pay the Home Equity Line of Credit in full. You can also call Second Act directly at [800-222-1425](tel:800-222-1425).

Home Sale Solutions

If you'd like a little help with the sale of your home, Second Act's real estate services group has relationships with local senior-focused real estate agents who can help you. From preparing to list your home through the ultimate sale, packaging and moving, simply email realestate@secondactfs.com with details of your situation and the home sale assistance that would be most helpful for you.

Veteran Solutions

The Veteran Aid & Attendance Benefit is a monthly pension benefit that can help pay for your senior living needs if you need assistance with activities of daily living and were a veteran of war. It's available to income and asset-eligible seniors who move into senior living. Local Veterans Officers as well as one of Second Act Financials partners, Patriot Angels, specialize in helping seniors evaluate their eligibility and apply for benefits through the Department of Veterans Affairs. If you'd like additional information on how to contact the Local Veterans Officers or Patriot Angels, please let us know and we'll provide that information.

Life Insurance and Long-Term Care Insurance Assistance

If you have a long-term care insurance policy and aren't aware or sure how to file a claim, our insurance experts can help. If you have a life insurance policy you no longer need, you may be able to sell it because life insurance is considered an asset. Visit our Financial Solutions page for detailed and helpful information.

